

# "LAMPSPA GROUP S.A."

Number in the Register of Societes Anonymes 06015/006/B/86/0135, G.E.MI Number 223101000

A1, Basileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2014 until December 31, 2014

Published based on Law 2190/1920, article 135 for enterprises issuing full year financial statements, consolidated or not, according to the IFRS

The following data and information, resulting from the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPSPA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company, to consult the company's website where all periodical financial statements under IFRS as well as the auditors' report are presented.

COMPANY INFORMATION					CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)																																																																																																																																																																																																												
<b>Competent authority</b> Ministry of Economy, Competitiveness and Shipping http://www.lampspa.gr <b>BOd composition</b> George Galanakis-President, Apostolos Doxiadis- Vice President, Anastasios Homenidis -Chief Executive Officer, Nikolaos D.Dandolos -Executive Member, Thomas Miller - Executive Member, Athanasios Papadopoulos -Executive Member, Philippo Spyropoulos - Executive member, Chios Laskaris -Executive Member,Neuroc Modiano -Executive Member <b>Date of approval of the financial statements</b> March 30, 2015 <b>Certified Auditors</b> George Deligiannis (R.N. SOEL 16791) <b>Audit Firm</b> Grant Thornton (R.N. SOEL 127) <b>Type of auditor's audit report</b> Unqualified Opinion-Emphasis of matter					<b>(Amounts in € '000)</b> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th></th> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> </tr> </thead> <tbody> <tr> <td><b>Operating activities</b></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Profit before tax</td> <td style="text-align: right;">(6.870)</td> <td style="text-align: right;">1.810</td> <td style="text-align: right;">1.843</td> <td style="text-align: right;">(1.011)</td> </tr> <tr> <td><b>Plus/less adjustments for:</b></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciation</td> <td 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right;">0</td> </tr> <tr> <td>Foreign exchange differences</td> <td style="text-align: right;">1.191</td> <td style="text-align: right;">(111)</td> <td style="text-align: right;">1.134</td> <td style="text-align: right;">132</td> </tr> <tr> <td>Interest expense</td> <td style="text-align: right;">1.860</td> <td style="text-align: right;">1.725</td> <td style="text-align: right;">1.499</td> <td style="text-align: right;">1.564</td> </tr> <tr> <td>Interest income</td> <td style="text-align: right;">(53)</td> <td style="text-align: right;">(46)</td> <td style="text-align: right;">(2)</td> <td style="text-align: right;">(4)</td> </tr> <tr> <td>Investment results</td> <td style="text-align: right;">199</td> <td style="text-align: right;">(771)</td> <td style="text-align: right;">(1.657)</td> <td style="text-align: right;">(741)</td> </tr> <tr> <td><b>Operating profit before changes in working capital</b></td> <td style="text-align: right;"><b>10.927</b></td> <td style="text-align: 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<b>(Amounts in € '000)</b> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> </thead> <tbody> <tr> <td>Income</td> <td style="text-align: right;">90</td> <td style="text-align: right;">90</td> <td style="text-align: right;">90</td> <td style="text-align: right;">90</td> </tr> <tr> <td>Expenses</td> <td style="text-align: right;">429</td> <td style="text-align: right;">429</td> <td style="text-align: right;">429</td> <td style="text-align: right;">429</td> </tr> <tr> <td>Receivables</td> <td style="text-align: right;">45</td> <td style="text-align: right;">45</td> <td style="text-align: right;">45</td> <td style="text-align: right;">45</td> </tr> <tr> <td>Liabilities</td> <td style="text-align: right;">147</td> <td style="text-align: right;">147</td> <td style="text-align: right;">147</td> <td style="text-align: right;">147</td> </tr> <tr> <td>Transactions and fees of executives and members of Management</td> <td style="text-align: right;">1206</td> <td style="text-align: right;">1206</td> <td style="text-align: right;">1206</td> <td style="text-align: right;">1206</td> </tr> <tr> <td>Receivables to executives and members of Management</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Liabilities to executives and members of Management</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> </tbody> </table> <p>From the transactions above, the transactions and the balances with subsidiary companies have been eliminated from the Group consolidated financial items. Among the subsidiary companies of the Group, there are receivables / liabilities arising from borrowing, totally amounting to € 3.823 k, respective interest income/expenses, amounting to € 233 k and exchange differences income/expenses/equity reserves, amounting to € 211 k, which have been eliminated under consolidation.</p>						THE GROUP		THE COMPANY		Income	90	90	90	90	Expenses	429	429	429	429	Receivables	45	45	45	45	Liabilities	147	147	147	147	Transactions and fees of executives and members of Management	1206	1206	1206	1206	Receivables to executives and members of Management	-	-	-	-	Liabilities to executives and members of Management	-	-	-	-																																																																																																																																																																					
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<p>1. The matter of emphasis mentioned in the audit report of the statutory auditor refers to Note 5.26 to the annual financial statements which describes the existence of pending court cases of subsidiary company amounting to EUR 1.1 million. The final outcome of the aforementioned cases cannot be estimated at present and therefore, no provision has been made in the Group financial statements in respect of the court cases.</p> <p>2. The Group companies, the participating interest held by the Group in their share capital and their consolidation method are analytically presented in Note 24 to the Annual Financial Statements. Within the current period and in accordance with the requirements of IFRS 11, the consolidation method of the jointly controlled entity (joint venture) TOURISTIKA THERETRA S.A. changed from proportionate consolidation to equity method. During the current period the subsidiaries companies Harvard Investments and World Sport LTDs S.A. were liquidated. These liquidations have no effect on the Consolidated Financial Statements of the Group. There has been no event that could be considered as an operating sector action discontinuance or other company discontinuance in accordance with I.F.R.S.</p> <p>3. The Group before taxes results were burdened with Goodwill impairment amount of € 5,793 k and the subsidiaries tangible fixed assets impairment amount of €4,148 k (€2,575 k IMF and €1,573 k Escudario), while the Parent Company results were burdened with the impairment of the participating interest in the subsidiary Escalor amounting to €2,126 k. This electronic message transmission contains information from the company that may be proprietary, confidential and/or privileged. The information is intended only for the use of the individual(s) or entity named above. If you are not the intended recipient, be aware that any disclosure, copying or distribution or use of the contents of this information is prohibited. If you have received this electronic transmission in error, please notify the sender immediately by replying to the address listed in the "From" field.</p> <p>4. Note 5.8 to the Annual Financial Statements presents the unaudited fiscal years of both the Company and the Group.</p> <p>5. The subsidiary company "LULIA ENTERPRISE CO" paid dividend of amount € 1,657 to the parent company LAMPSPA S.A.</p> <p>6. The Group and the Parent Property items are burdened with pledges amounting to € 59,350 k and € 25,500 k in respect of the loan balance standing at € 40,860 k and € 39,088 k respectively.</p> <p>7. For litigation on disputes in arbitration courts or arbitration bodies that may have impact on the financial position of the Company and the Group, provisions of € 107 k and € 553 k respectively have been made. In addition the Company and the Group have made a cumulative provision of € 2,340 k pertaining to employee remuneration provision. Finally, provisions for bad receivables regarding the Company and the Group stand at € 80 k and € 97 k respectively.</p> <p>8. The number of staff as at the current period end is 575 persons in respect of the Company and 799 persons in respect of the Group, while as at the comparative date, the numbers stood at 427 persons and 627 persons respectively.</p> <p>9. As at the current period end, there are no parent company shares held by itself or by its associates or subsidiaries.</p> <p>10. Investments in tangible and intangible assets during the current period amounted on a consolidated basis to € 2,832 k and on the parent company basis to € 1,201 k.</p> <p>11. Other Comprehensive Income for the Group, amounting to € (203) k pertains to exchange differences on translation of subsidiaries' balance sheets.</p> <p>12. Financial statements for the current period have compiled with the accounting principles used for the preparation of the financial statements of the year 2013, adjusted with revisions that IFRS require. There are no changes in accounting policies and estimates with respect to the previous year except from those that refer to revisions of IAS and for that reason the comparative financial statements where revised and the third comparative period is presented in the Balance Sheet and in the Statement of Financial Position. Analytical description is presented in Note 5.6 to the Annual Financial Statements. Besides the above, there has been no error correction and / or reclassification of items.</p> <p>13. Profit / (loss) per share was calculated based on the profit after tax while minority interests based on the weighted average parent number of shares.</p> <p>14. Potential differences in totals are due to rounding. The amounts are presented in thousand Euro as they are also presented in the annual financial statements.</p>																																																																																																																																																																																																																	
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