"LAMPSA GROUP S.A."

Number in the Register of Societes Anonymes 06015/006/B/86/0135, G.E.MI Number 223101000 A1, Basileos Georgiou Str. 105 64, Athens Summary Financial Data and Information for the period from January 1, 2015 until December 31, 2015 Published based on Law 2190/1920, article 135 for enterprises issuing full year financial statements, consolidated or not, according to the IFRS

The following data and information, resulting form the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPSA GROUP S.A." We, therefore

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COMPANY INFORMATION Competent authority Ministry of Economy , Competitiveness and Shipping					CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)				
Company's website BoD composition	http://www.lampsa.gr George Galanakis-President, Apostolos Doxiadis- Vice President, Anastastos Homenida- Chiel Executive Officer, Nikolaos D.Dandolos				(Amounts in € '000)	THE 0	GROUP 01/01-31/12/2014	THE CO 01/01-31/12/2015	01/01-31/12/2014
					Operating activities				
	Papadopoulos - Executive N member , Chloe Laskaridi Executive Member	-Executive Member,Mau	urice Modiano -		Profit before tax	1.548	(6.870)	5.212	1.84
Date of approval of the financial statements	March 30, 2016				Plus/less adjustments for:		4.650	2.558	0.50
Certified Auditors	George Deligiannis (R.N. SOE	EL 15791)			Depreciation Amortization of grants	4.935	(23)		2.53
'Audit Firm Type of auditor's audit report	Grant Thornton (R.N. SOEL 1 Unqualified Opinion-Emphasi				Provisions Impairment of Investments- Impairment of Goodwill-Share of associate	131 301	211 5.913	179	(216 2.32
7,					Profit/ (Loss) of asset sale and impairment Foreign exchange differences	2.034 1.459	4.231 1.208	904	1 13
					Interest expense	1.322	1.660	1.209	1.49
	BALANCE SHEET (Consolidated a	and Company)			Interest income	(49)	(53)	(4)	(2
					Divided Income Operating profit before changes in	-	-	(1.535)	(1.657
					working capital	11.682	10.928	8.522	7.43
(Amounts in € '000)	s in € '000) THE GROUP 31.12.2015 31.12.2014		THE COMPANY 31.12.2015 31.12.2014		Plus/ less adjustments for changes in working capital accounts or accounts related with operating activities:				
ASSETS	· · · · · · · · · · · · · · · · · · ·				Decrease / (increase) in inventories	(237)	(10)	(179)	(52
Own used fixed assets	114.812	118.984	72.406	72.484	Decrease / (increase) in receivables	942	(236)	834	2
Intangible assets	280	304	78	93	(Decrease) / increase in short term liabiliites (except for banks)	246	(32)	98	71
Other fixed assets	8.888	9.752	32.464	33.111	Minus:				
Inventory Trade receivables	1.108 1.189	871 1 827	809 974	630 1.529	Interest expense and related expenses paid Taxes Paid	(1.227)	(1.679)	(1.100)	(1.577
Other current assets					Total inflows / (outflows) from operating	11.307	8.542	8.176	5.90
TOTAL ASSETS	7.493 133.770	4.542 136.280	4.083 110.814	2.092	activities (a)	11.507	0.542	0.170	3.30
	133,770	136,280	110.814	109,939					
CAPITAL & LIABILITIES					Purchase of tangible and intangible assets Proceeds from disposal of tagible assets	(2.793)	(2.406)	(2.480)	(759
Share capital	23.928	23.928	23.928	23.928	Proceeds from disposal of tagible assets	-		-	
Other shareholders' equity	55.994 79.922	54.020 77.947	42.819 66.747	37.955 61.882	Interest income Debt payment collection	49	2 51	4	:
Total shareholders' equity (a)	19.922	11.541	00.747	61.002	Increase of share capital and amounts paid for capital increase of	(500)	51	-	
Minority rights (b)	3.332	3.380	-	-	consolidated company and other assosiate companies	(500)	-	(500)	
Total Equity (c)=(a)+(b)	83.254	81.328	66.747	61.882	Divideds received Total inflows / (outflows) from investing	-	-	1.535	1.65
Long term debt	31.067	35.605	29.938	34.145	activities (b)	(3.244)	(2.353)	(1.441)	90
Provisions / Other long term liabilities Short term debt	6.561 5.445	6.776 5.255	2.631 5.110	2.470 4.923	Financing activities Outflow for long-term depoits	(84)			
Other short term liabilities	7.443	7.316	6.387	6.518	Payments of loans	(5.255)	(6.869)	(4.923)	(6.869
Total Liabilities (d)	50.516	54.952	44.067	48.056	Payments of obligations under finance	(11)	(209)	-	
TOTAL CAPITAL & LIABILITIES (c) + (d)	133.770	136.280	110.814	109.939	Total inflows / (outflows) from financing	(5.350)	(7.077)	(4.923)	(6.869
TOTAL GAPTIAL & LIABILITIES (C) · (u)	133.770	130.200	110.014	103.333	activities (c)	(3.330)	(1.011)	(4.323)	(0.003
					Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	2.713	(889)	1.811	(62
INCOME STATEMENT (Consolidated and Company)					Cash and cash equivalents at the beginning of yaer Cash and cash equivalents at the year end	3.057 5.770	3.947 3.058	1.142	1.20
					ADDITIONAL DATA / The matter of emphasis stated in the independent Auditor's Report substitute, for all the independent Auditor's Report	refers to the Issue	regarding the exis	stence of pending	legal cases of a
					information in respect of the matter is provided in Note 5.25 to the Ar The Group companies, the participating interest held by the Group	nual Financial Stat p in their share co	ements.	solidation method	are analytically
(Amounts in € '000)		GROUP 01/01-31/12/2014	THE CO 01/01-31/12/2015	01/01-31/12/2014	impact on ceasing consolidation on turnover and the parent owners discontinued segment or another company operations in accordance	equity does not e	coeed 25%. There	nas been no even	t that constitutes
					 The Group earnings before tax have been burdened with impairment Management estimates that the impairments of land and buildings estate property and constitute adjustments for IFRS purposes, given 	of the subsidiaries lack of comparable	in Serbia do not o transactions. Shoul	orrespond to the discontransaction	fair value of real is be identified in
Total sales Gross Profit / Loss	51.522 19.055	48.693 17.082	41.443 16.448	38.651 14.240	the future or should the economic environment improve, the aforement Note 5.26 to the Annual Financial Statements presents the tax non-in- The company *LUELLA ENTERPRISE Co* paid dividends amounting The Group and the Parent Basil Estate Property Harms are hunting.	ntioned impairments spected fiscal years to € 1.535 k to the	may be reversed. for both - the Comparent comparent company LA	pany and the Gro	up.
EBIT	6.811	6.068	6.005	5.308	The Group and the Parent Real Estate Property items are burdened loan balance standing at € 36,509 k and € 35,049 k respectively. For illigation or disputes in arbitration courts or arbitration hadden.	with pledges amo	unting to € 45.850 set on the financial	k and \$ 25,500 k position of the C	In respect of the ompany and the
Total Profit / (loss) before tax	1.548	(6.870)	5.212	1.843	Group, provisions of € 59 k and € 590 k respectively have been in provision of € 2,277 k pertaining to employee remuneration provision	ade. In addition to n. Finally, provision	e Company and the for bad receivable	e Group have ma es regarding the C	de a cumulative company and the
Total profit / (loss) after tax (A) Shareholders of parent company	1.254 1.303	(4.925) (4.556)	4.695 4.695	3.519 3.519	The number of staff as at the current period end is 535 persons in re at the comparative date, the numbers stood at 575 persons and 799 p	spect of the Compo	any and 756 person	is in respect of the	Group, while as
Minority interests Other comprehensive income after tax (B)	(48) 672	(369) (747)	170	(525)	 As at the current period end, there are no parent company shares held. investments in tangible and intangible fixed assets during the current company basis to € 1, 2464 K. 	period amounted	on a consolidated b	asis to € 2,774 k a	ind on the parent
Total comprehensive income	1,926	(5.672)	4.865	2.993	 Financial statements for the ourrent period have been prepared base statements of FY 2014, adjusted with the revisions required under the previous FY. Cost of sales items, administrative expenses, distrib 	a on the accounting RS. There are no ution and other exp	principles used un changes in account enses for the year:	nger the preparation ting methods and 2014 have been re	on of the financial estimates versus solassified due to
after tax (A) + (B) Shareholders of parent company	1.975	(5.303)	4.865 4.865	2.993 2.993	the reassessment of costs allocation within the current FY, as analyti 2. Other Comprehensive Income regarding the Company and the Gro- amount of \$170 k. The Company results also problem regularities.	cally presented in houp pertain to actual of the foreign ours	iote 5.20 to the Fina intal gaths reserves	and are attributat	ble to the net tax
Minority interests	(48)	(369)	-	-	The metter of emphasis stated in the independent Auditro Recording and States of the Control of	ehensive Income o ount of © -544 k.	f the Group and the the Group results	Company for the also include the a	previous period imount € -203 k.
Earnings after tax per share - basic (in €)	0,0610 € -	0,2133€	0,2198 €	0,1647 €	 Profit / (loss) per share was calculated based on earnings after tax a the parent. 	ind minority interes	t based on the weig	phted average nun	nber of shares of
Proposed divided			0,000,0	0,000	be noted that the proposed distribution is subject to approval of the Ru	equilar Annual Gene	eral Meeting of share	eholders.	
EBITDA	11.745	10.695	8.562	7.819	 Potential differences in totals are due to rounding. The amounts are Financial distancerolistics regard transaction with related parties dur on 31/12/2016, within the meaning of IAS 24: 	e presented in thos ing the current per	sand Euro as they od, as well as the r	r are also present receivables and its	ed in the Annual billities balances,
STATEMENT O	F CHANGES IN EQUITY (Co	onsolidated and Comp	oany)				THE GROUP		THE COMPANY
(Amounts in € '000)	THE	GROUP	THE CO	MPANY	(Amounts in € '000) Income		130		130
Ì	31.12.2015	31.12.2014	31.12.2015	31.12.2014	Expenses Receivables		411 510		411 510
Equity at the beginning of the year (01/01/2015 & 01/01/2014 respectively)	81.328	86.996	61.883	58.888	Liabilities Transactions and fees of executives and members of Management		73 1426		73 1021
Aggregate total income after tax	1.926	(5.672)	4.865	2.993	Receivables to executives and members of Management		- "		-
i					Liabilities to executives and members of Management				-

Athens, March 30, 2016 President of the BoD George Galanakis ID No Ξ 282324

81.328

66.748

83.254

Change of capital from acquisition of subsidiary enterorise Equity at the year end (31/12/2015 & 31/12/2014 respectively

Managing Director Anastasios Homenidis ID No Al 506406

61.883

Liabilities to executives and members of Management

From the transactions above, the transactions and the balances with subsidiary companies have been eliminated from the Group. consolidated financial items. Among the subsidiary companies of the Group, there are receivables, if ballities uniting from thormwing, totally amounting to C12.18K, respective interest income/expenses, amounting to C135k and exchange differences income/expenses/equity reserves, amounting to C10.4k, which have been eliminated under consolidations and amounting to C10.4k, which have been eliminated under consolidations.

Chief Financial Officer

Constantinos Kyriakos ID No AZ 512473 - First Class Licence No 0010932