

"LAMP SA GROUP S.A."

Number in the Register of Societes Anonymes 06015/006/B/86/0135, G.E.M.I Number 000223101000

A1, Basileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2015 until June 30, 2015

(according to Decision 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The following data and information, resulting from the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMP SA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company, to consult the company's website where all periodical financial statements under IFRS as well as the legal auditors' report when required, are present ed.

COMPANY INFORMATION		CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)			
Company's website	http://www.lampsa.gr	(Amounts in € '000)			
Date of approval of the interim financial statements	August 28, 2015	THE GROUP		THE COMPANY	
Certified Auditors	George Deligiannis (R.N. SOEL 15791)	01/01-30/6/2015	01/01-30/6/2014	01/01-30/6/2015	01/01-30/6/2014
Audit Firm	Grant Thornton (R.N. SOEL 527)				
Type of auditor's audit report	Unqualified Opinion - Emphasis of matter				
BALANCE SHEET (Consolidated and Company)					
(Amounts in € '000)		THE GROUP		THE COMPANY	
		30.06.2015	31.12.2014	30.06.2015	31.12.2014
ASSETS					
Own used fixed assets		118.092	118.984	72.665	72.484
Intangible assets		272	304	86	93
Other fixed assets		9.386	9.752	33.046	33.111
Inventory		804	871	585	630
Trade receivables		2.361	1.827	2.201	1.529
Other current assets		6.910	4.543	4.614	2.092
TOTAL ASSETS		137.825	136.281	113.196	109.939
CAPITAL & LIABILITIES					
Share capital		23.928	23.928	23.928	23.928
Other shareholders' equity		53.866	54.020	39.347	37.955
Total shareholders' equity (a)		77.794	77.947	63.275	61.882
Minority rights (b)		3.412	3.380	-	-
Total Equity (c)=(a)+(b)		81.206	81.328	63.275	61.882
Long term debt		33.576	35.605	32.262	34.145
Provisions / Other long term liabilities		6.789	6.776	2.530	2.470
Short term debt		6.293	5.255	5.961	4.923
Other short term liabilities		9.961	7.316	9.148	6.518
Total Liabilities (d)		56.619	54.952	49.921	48.056
TOTAL CAPITAL & LIABILITIES (c) + (d)		137.825	136.280	113.196	109.939
INCOME STATEMENT (Consolidated and Company)					
(Amounts in € '000)		THE GROUP		THE COMPANY	
		01/01-30/6/2015	01/01-30/6/2014	01/04-30/6/2015	01/04-30/6/2014
Total sales		23.828	21.206	15.923	13.824
Gross Profit / Loss		7.067	5.917	6.469	5.026
EBIT		1.640	1.585	3.394	2.730
Total Profit / (loss) before tax		(121)	100	3.474	2.126
Total profit / (loss) after tax (A)		(122)	63	2.457	2.079
Shareholders of parent company		(153)	39	2.414	2.051
Minority interests		32	24	43	23
Other comprehensive income after tax (B)		-	(197)	-	(223)
Total comprehensive income after tax (A) + (B)		(122)	(134)	2.457	1.856
Shareholders of parent company		(153)	(158)	2.414	1.828
Minority interests		32	24	43	28
Earnings after tax per share - basic (in €)		- 0,0072 €	0,0018 €	0,1130 €	0,0960 €
EBITDA		4.076	3.852	4.680	3.865
STATEMENT OF CHANGES IN EQUITY (Consolidated and Company)					
(Amounts in € '000)		THE GROUP		THE COMPANY	
		30.06.2015	30.06.2014	30.06.2015	30.06.2014
Equity at the beginning of the period (01/01/2015 & 01/01/2014 respectively)		81.328	86.995	61.882	58.889
Aggregate total income after tax		(122)	(134)	1.392	1.137
Equity at the end of the period (30/06/2015 & 30/06/2014 respectively)		81.206	86.861	63.275	60.026
STATEMENT OF CHANGES IN EQUITY (Consolidated and Company)					
(Amounts in € '000)		THE GROUP		THE COMPANY	
		01/01-30/6/2015	01/01-30/6/2014	01/04-30/6/2015	01/04-30/6/2014
Total sales		18.561	16.435	12.802	11.085
Gross Profit / Loss		5.867	4.675	5.371	4.142
EBIT		1.328	1.189	2.842	2.297
Total Profit / (loss) before tax		1.399	1.093	3.395	2.159
Total profit / (loss) after tax (A)		1.392	1.137	2.370	2.189
Other comprehensive income after tax (B)		-	-	-	-
Total comprehensive income after tax (A) + (B)		1.392	1.137	2.370	2.189
Earnings after tax per share - basic (in €)		0,0652 €	0,0532 €	0,1109 €	0,1024 €
EBITDA		2.566	2.438	3.465	2.922
STATEMENT OF CHANGES IN EQUITY (Consolidated and Company)					
(Amounts in € '000)		THE GROUP		THE COMPANY	
		01/01-30/6/2015	01/01-30/6/2014	01/04-30/6/2015	01/04-30/6/2014
Transactions and fees of executives and members of Management		66	66	-	-
Receivables to executives and members of Management		347	347	-	-
Liabilities to executives and members of Management		17	17	-	-
Equity to executives and members of Management		293	293	-	-
Liabilities to executives and members of Management		649	433	-	-
<p>From the transactions above, the transactions and the balances with subsidiary companies have been eliminated from the Group consolidated financial items. Among the subsidiary companies of the Group, there are receivables / liabilities arising from borrowing, totally amounting to € 2,8 mil., respective interest income/expenses, amounting to € 85 th. and exchange differences income/expenses/equity reserves, amounting to € 658 th., which have been eliminated under consolidation.</p>					
President of the BoD	Athens, August 28, 2015	Managing Director		Chief Financial Officer	
George Galanakis ID No: 282324	Anastasios Homenidis ID No: AI 506406	Constantinos Kyriakos ID No: AZ 512473 - First Class Licence No 0010932			

1) The emphasis of matter mentioned in the audit report of the statutory auditor refers to the following: In Note 2.15 of the interim financial statements which describes the existence of pending court cases of subsidiary company of amount EUR 1.1 million, the outcome of which cannot be estimated at present. Group's Management believes that the outcome of these cases will not materially affect the financial results of the Group.

2) The Group companies, the participating interest held by the Group in their share capital and their consolidation method are analytically presented in Note 2.15 of the Interim Financial Statements. There has been no event that could be considered as an operating sector action discontinuance or other company discontinuance in accordance with I.F.R.S.

3) Note 2.15 of the Interim Financial Statements presents the unaudited fiscal years of both the Company and the Group.

4) The subsidiary company "LUELLA ENTERPRISE Co" paid dividend of amount € 1.535 th. to the parent company LAMP SA S.A.

5) The Parent and Group Property Items are burdened with pledges amounting to € 48.850 th. and € 25.500 th. respectively in respect of the outstanding loan balance of amount € 39.989 th.

6) For litigation or disputes in arbitration courts or arbitration bodies that may have impact on the financial position of the Company and the Group, a provision of € 575 th. and € 74 th. respectively has been made. In addition the Company and the Group have made a cumulative provision of € 2.433 th. pertaining to employee remuneration provision. Lastly, bad debt provisions for the Company and the Group amount to € 136 th. and € 153 th. respectively.

7) The number of staff as at the current period end is 511 persons in respect of the Company and 820 persons in respect of the Group, while as at the comparative date, the numbers stood at 569 persons and 796 persons respectively.

8) As at the current period end, there are no parent company shares held by itself or by its associates or subsidiaries.

9) Investments in tangible and intangible assets during the current period amounted on a consolidated basis to € 1.5 mil. and on the parent company basis to € 1.4 mil..

10) Other Comprehensive Income for the Group in prior period, amounting to € 197 th. pertain to exchange differences on translation of subsidiaries' balance sheets.

11) Financial statements for the current period have compiled with the accounting principles used for the preparation of the financial statements of the year 2014, adjusted with revisions that IFRS require. There are no changes in accounting policies and estimates with respect to the previous. Detailed analysis is presented in Note 2.2 of the Interim Financial Statements.

12) Profit / (loss) per share was calculated based on the profit after tax while minority interests based on the weighted average parent number of shares.

13) Potential differences in totals are due to rounding. The amounts are presented in thousand Euro as they are presented also in the interim financial statements.

14) The following transactions regard transaction with related parties during the current period, as well as the receivables and liabilities balances, on 30/06/2015, within of IAS 24.