

"LAMPASA GROUP S.A."

Number in the Register of Societes Anonymes 6015/06/B/86/135, G.E.MI Number 223101000
A1, Basileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2013 until June 30, 2013
(according to Decision 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The following data and information, resulting from the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPASA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company, to consult the company's website where all periodical financial statements under IFRS as well as the legal auditors' report when required, are presented.

COMPANY INFORMATION

Company's website <http://www.lampsa.gr>
Date of approval of the financial statements August 28, 2013
Certified Auditors George Deligiannis (R.N. SOEL 15791)
Audit Firm Grant Thornton (R.N. SOEL 127)
Type of auditor's audit report Unqualified Opinion - Matter of emphasis

CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)

	THE GROUP		THE COMPANY	
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
ASSETS				
Own used fixed assets	143,379	144,673	74,214	74,315
Intangible assets	6,029	5,995	50	21
Other fixed assets	7,476	5,600	34,458	34,812
Inventory	1,068	831	601	432
Trade receivables	2,856	1,625	1,900	1,136
Other current assets	5,139	5,721	2,243	1,845
TOTAL ASSETS	165,948	164,446	113,466	112,560
CAPITAL & LIABILITIES				
Share capital	23,928	23,928	23,928	23,928
Other shareholders' equity	56,813	55,531	34,082	34,681
Total shareholders' equity (a)	80,740	79,459	58,010	58,609
Minority rights (b)	3,668	4,299	-	-
Total Equity (c)=(a)+(b)	84,408	83,758	58,010	58,609
Long term debt	40,647	42,113	25,095	26,706
Provisions / Other long term liabilities	7,188	7,050	1,993	1,801
Short term debt	23,974	25,297	21,483	21,142
Other short term liabilities	9,731	6,228	6,886	4,302
Total Liabilities (d)	81,540	80,688	55,457	53,951
TOTAL CAPITAL & LIABILITIES (c) + (d)	165,948	164,446	113,466	112,560

INCOME STATEMENT (Consolidated and Company)

	THE GROUP			
	01/01-30/6/2013	01/01-30/6/2012	01/04-30/6/2013	01/04-30/6/2012
Total sales	17,830	15,524	11,774	9,468
Gross Profit / Loss	3,337	1,368	3,297	1,772
EBIT	(1,260)	(3,335)	793	(863)
Total Profit / (loss) before tax	(830)	(4,981)	2,086	(1,994)
Total profit / (loss) after tax (A)	931	(5,249)	2,136	(2,134)
Shareholders of parent company	868	(5,313)	2,080	(2,179)
Minority interests	63	64	57	45
Other comprehensive income after tax (B)	(185)	54	(42)	26
Total comprehensive income after tax (A) + (B)	746	(5,195)	2,094	(2,107)
Shareholders of parent company	683	(5,259)	2,038	(2,153)
Minority interests	63	64	57	45
Earnings after tax per share - basic (in €)	0.0406 €	- 0.2487 €	0.0973 €	- 0.1020 €
EBITDA	1,501	(558)	2,160	526

	THE GROUP		THE COMPANY	
	30.06.2013	30.06.2012	30.06.2013	30.06.2012
Equity at the beginning of the period (01/01/2013 & 01/01/2012 respectively)	83,758	88,497	58,609	64,843
Aggregate total income after tax	746	(5,195)	(599)	(4,767)
Change of capital from acquisition of subsidiary enterprise	(95)	-	-	-
Equity at the end of the period (30/06/2013 & 30/06/2012 respectively)	84,409	83,303	58,010	60,076

	THE GROUP		THE COMPANY	
	01/01-30/6/2013	01/01-30/6/2012	01/01-30/6/2013	01/01-30/6/2012
Operating activities				
Profit before tax	(830)	(4,981)	(2,392)	(4,812)
Plus/less adjustments for:				
Depreciation	2,790	2,806	1,231	1,230
Amortization of grants	(28)	(28)	(11)	(11)
Provisions / Impairments	114	87	114	92
Foreign exchange differences	133	213	52	193
Interest expense	1,081	1,439	758	970
Interest income	(31)	(6)	(2)	(0)
Investment results	(1,706)	-	(230)	-
Operating profit before changes in working capital	1,524	(471)	(478)	(2,339)
Plus/ less adjustments for changes in working capital accounts or accounts related with operating activities:				
Decrease / (increase) in inventories	(237)	12	(170)	20
Decrease / (increase) in receivables	(1,138)	(378)	(899)	(331)
(Decrease) / increase in short term liabilities (except for banks)	3,075	2,729	2,248	1,815
Minus:				
Interest expense and related expenses paid	(1,065)	(893)	(514)	(527)
Paid taxes	(120)	(138)	(0)	(5)
Total inflows / (outflows) from operating activities (a)	2,039	861	187	(1,368)
Investing activities				
Return of share capital to parent company	1,706	-	4,354	1,616
Purchase of tangible and intangible assets	(1,750)	(458)	(1,399)	(208)
Proceeds from sales of tangible and intangible assets	-	1	0	1
Interest income from investments	40	14	2	0
Grants	1,801	-	-	-
Increase of share capital and amounts paid for capital increase of consolidated company	(95)	-	(1,696)	(250)
Total inflows / (outflows) from investing activities (b)	1,702	(444)	1,261	1,159
Financing activities				
Proceeds from issued loans	700	100	700	100
Payments of loans	(3,447)	(784)	(2,022)	(635)
Payments of obligations under finance leases	(5)	-	-	-
Total inflows / (outflows) from financing activities (c)	(2,752)	(684)	(1,322)	(535)
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	989	(267)	126	(743)
Cash and cash equivalents at the beginning of period	2,374	2,234	972	1,096
Cash and cash equivalents at the end of period	3,363	1,967	1,098	353

ADDITIONAL DATA AND INFORMATION

- The Group companies, the participating interest held by the Group in their share capital and their consolidation method are analytically presented in Note 2.5 of the Interim Financial Statements. There has been no event that could be considered as an operating sector action discontinue or company discontinue in accordance with I.F.R.S.
- Note 2.14 of the Interim Financial Statements presents the unaudited fiscal years of both the Company and the Group.
- The subsidiary "World Spirit LTD", after relevant decision of her General Meeting, realised during 2013 a gradual reduction of her share capital amounting to \$ 3.526 th., by returning it to the parent "LAMPASA S.A." (€ 2.648 th.).
- The Parent Property items are burdened with pledges amounting to € 59.350 thousand and \$ 43.551 thousand in respect of the loan balance standing at € 45.778 th. The Group Property items are burdened with pledges amounting to € 78.550 th. and \$ 43.551 th. in respect of the loan balance standing at € 66.418 th. Furthermore, there is a lien on 100% of the paid up share capital of TOURISTIKA THERETRA S.A. in respect of its bond loan repayment.
- For litigation or disputes in arbitration courts or arbitration bodies that may have impact on the financial position of the Company and the Group, a provision of € 207 thousand and € 244 th. respectively has been made. In addition the company has made a cumulative provision of € 1.753 th. pertaining to employee remuneration provision and bad debts provisions of € 69 th. The aforementioned amounts for the Group amounted to € 1.989 th. and € 252 th. respectively.
- The number of staff as at the current period end is 510 persons in respect of the Company and 946 persons in respect of the Group, while as at the comparative date, the numbers stood at 385 persons and 816 persons respectively.
- As at the current period end, there are no parent company shares held by itself or by its associates or subsidiaries.
- Investments in tangible and intangible assets during the current period amounted on a consolidated basis to € 1.624 th. and on the parent company basis to € 1.178 th.
- Other Comprehensive Income for the Group, amounting to € (185) th. pertain to exchange differences on translation for subsidiaries.
- In the financial statements attached, there has been no change in the accounting policies applied comparing to those used for the preparation of the financial statements for the year 2012 adjusted with respect of the changes resulting from the revised IFRS. There are no changes in the accounting methods and estimates as compared to the previous year. No errors have been corrected.
- Profit / (loss) per share was calculated based on the profit after tax while minority interests based on the weighted average parent number of shares.
- Potential differences in totals are due to rounding. The amounts are presented in thousand Euro as they are presented also in the annual financial statements.

	THE GROUP	THE COMPANY
Income	-	-
Expenses	-	-
Receivables	32	46
Liabilities	-	-
Transactions and fees of executives and members of Management	788	332
Receivables to executives and members of Management	-	-
Liabilities to executives and members of Management	-	-

From the transactions above, the transactions and the balances with subsidiary companies have been eliminated from the Group consolidated financial items. Among the subsidiary companies of the Group, there are receivables / liabilities arising from borrowing, totally amounting to € 6.005 th., respective interest income/expenses, amounting to € 214 th. and exchange differences income/expenses/equity reserves, amounting to € 214 th., which have been eliminated under consolidation.

President of the BoD
George Galanakis
ID No 282324

Athens, August 28, 2013
Managing Director
Anastasios Homenidis
ID No AI 506406

Chief Financial Officer
Constantinos Kyriakos
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