

"LAMPSPA GROUP S.A."

Number in the Register of Societies Anonymos 06015/006/B/88/0135, G.E.MI Number 000223101000
A1, Basileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2015 until September 30, 2015

(according to Decision 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The following data and information, resulting from the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPSPA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company, to consult the company's website where all periodical financial statements under IFRS as well as the legal auditors' report when required, are presented.

COMPANY INFORMATION		CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)			
Company's website	http://www.lampspa.gr	<i>(Amounts in € '000)</i>			
Date of approval of the interim financial statements	November 27, 2015				
BALANCE SHEET (Consolidated and Company)					
<i>(Amounts in € '000)</i>					
		THE GROUP		THE COMPANY	
		30.09.2015	31.12.2014	01/01-30/9/2015	01/01-30/9/2014
ASSETS					
Own used fixed assets		117.422	118.984	72.468	72.484
Intangible assets		281	304	79	93
Other fixed assets		9.115	9.752	32.774	33.111
Inventory		437	871	713	630
Trade receivables		2.443	1.827	2.270	1.929
Other current assets		8.953	4.543	6.085	2.092
TOTAL ASSETS		139.151	136.280	114.390	109.939
CAPITAL & LIABILITIES					
Share capital		23.928	23.928	23.928	23.928
Other shareholders' equity		57.960	54.020	43.233	37.955
Total shareholders' equity (a)		81.887	77.947	67.160	61.882
Minority rights (b)		3.437	3.380	-	-
Total Equity (c)=(a)+(b)		85.324	81.328	67.160	61.882
Long term debt		32.669	35.605	31.458	34.145
Provisions / Other long term liabilities		6.835	6.776	2.576	2.470
Short term debt		5.391	5.255	5.059	4.923
Other short term liabilities		9.332	7.316	8.137	6.519
Total Liabilities (d)		53.827	54.952	47.229	48.056
TOTAL CAPITAL & LIABILITIES (c) + (d)		139.151	136.280	114.390	109.939
INCOME STATEMENT (Consolidated and Company)					
<i>(Amounts in € '000)</i>					
		THE GROUP		THE COMPANY	
		01/01-30/9/2015	01/01-30/9/2014	01/07-30/9/2015	01/07-30/9/2014
Total sales		40.030	36.359	16.502	15.153
Gross Profit / Loss		13.413	11.354	6.346	5.437
EBIT		6.327	5.641	4.687	4.056
Total Profit / (loss) before tax		4.219	3.934	4.340	3.834
Total profit / (loss) after tax (A)		3.988	3.397	4.109	3.334
Shareholders of parent company		3.931	3.368	4.085	3.329
Minority interests		56	29	25	4
Other comprehensive income after tax (B)		8	(203)	8	(6)
Total comprehensive income after tax (A) + (B)		3.996	3.194	4.118	3.328
Shareholders of parent company		3.940	3.165	4.083	3.324
Minority interests		56	29	25	4
Earnings after tax per share - basic (in €)		0,1840 €	0,1576 €	0,1912 €	0,1558 €
EBITDA		10.005	9.085	5.929	5.232
STATEMENT OF CHANGES IN EQUITY (Consolidated and Company)					
<i>(Amounts in € '000)</i>					
		THE GROUP		THE COMPANY	
		30.09.2015	30.09.2014	30.09.2015	30.09.2014
Equity at the beginning of the period (01/01/2015 & 01/01/2014 respectively)		81.328	86.995	61.882	68.889
Aggregate total income after tax		3.996	3.194	5.278	3.651
Equity at the end of the period (30/09/2015 & 30/09/2014 respectively)		85.324	90.189	67.160	62.540
ADDITIONAL DATA AND INFORMATION					
1) The Group companies, the participating interest held by the Group in their share capital and their consolidation method are analytically presented in Note 2.15 of the Interim Financial Statements. The Board of directors of subsidiary LUELLA ENTERPRISE Co, decided to liquidate the subsidiary company North Heaven, which is estimated to be completed within the current year. Material effects does not expected on Group's equity by this decision. There has been no event that could be considered as an operating sector action discontinuance or other company discontinuance in accordance with I.F.R.S.					
2) Note 2.15 of the Interim Financial Statements presents the unaudited fiscal years of both the Company and the Group.					
3) The subsidiary company "LUELLA ENTERPRISE Co" paid dividend of amount € 1.335 th. to the parent company LAMPSPA S.A.					
4) The Parent and Group Property Items are burdened with pledges amounting to € 48.850 th. and \$ 25.500 th. respectively in respect of the outstanding loan balance of amount € 38.060 th.					
5) For litigation or disputes in arbitration courts or arbitration bodies that may have impact on the financial position of the Company and the Group, a provision of € 575 th. and € 74 th. respectively has been made. In addition the Company and the Group have made a cumulative provision of € 2.479 th. pertaining to employee remuneration provision. Lastly, bad debt provisions for the Company and the Group amount to € 211 th. and € 194 th. respectively.					
6) The number of staff as at the current period end is 576 persons in respect of the Company and 784 persons in respect of the Group, while as at the comparative date, the numbers stood at 571 persons and 788 persons respectively.					
7) As at the current period end, there are no parent company shares held by itself or by its associates or subsidiaries.					
8) Investments in tangible and intangible assets during the current period amounted on a consolidated basis to € 2 ml. and on the parent company basis to € 1.8 ml..					
9) The Other Comprehensive Income regarding the Company and the Group pertain to income tax in the actual gains reserves a rising from the change in the tax rate. The Other Comprehensive Income of the Group in prior period amounting to € 203 k, pertain to exchange differences on translation of subsidiaries' balance sheets.					
10) Financial statements for the current period have complied with the accounting principles used for the preparation of the financial statements of the year 2014, adjusted with revisions that IFRS require. There are no changes in accounting policies and estimates with respect to the previous. Detailed analysis is presented in Note 2.6 of the interim Financial Statements.					
11) Profit / (loss) per share was calculated based on the profit after tax while minority interests based on the weighted average parent number of shares.					
12) Potential differences in totals are due to rounding. The amounts are presented in thousand Euro as they are presented also in the interim financial statements.					
13) The following transactions regard transaction with related parties during the current period, as well as the receivables and liabilities balances, on 30/09/2015, within the meaning of IAS 24:					
		THE GROUP		THE COMPANY	
<i>(Amounts in € '000)</i>					
Income				90	90
Expenses				401	401
Receivables				-	-
Liabilities				35	35
Transactions and fees of executives and members of Management				996	681
Receivables to executives and members of Management				-	-
Liabilities to executives and members of Management				-	-
Guarantees for other related parties				1.300	1.300
From the transactions above, the transactions and the balances with subsidiary companies have been eliminated from the Group consolidated financial items.					
Among the subsidiary companies of the Group, there are receivables / liabilities arising from borrowing, totally amounting to € 2.5 ml., respective interest income/expenses, amounting to € 118 th. and exchange differences income/expenses/equity reserves, amounting to € 664 th., which have been eliminated under consolidation.					
Athens, November 27, 2015					
President of the BoD		Managing Director		Chief Financial Officer	
George Galanakis		Anastasios Homenidis		Constantinos Kyriakos	
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