"LAMPSA GROUP S.A."

Number in the Register of Societes Anonymes 6015/06/Å/86/135

A1, Basileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2009 until June 30, 2009 According to decision 4/507/28.04.2009 Board of directors of the Hellenic Capital Market Commission.

The following data and information, resulting form the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPSA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company, to consult the company's

website where all periodical financial statements under IFRS as well as the auditors' report when required, are presented

GENERAL IN	IFORMATION FOR THE COMPAI	NY			CASH FLOW STATEMENT - Indirect Method (Consolidated & Company)		
Company's website	http://www.lampsa.g	ar			(Amounts in € '000)	THE G	ROUP
Date of approval of the interim financial statements	August 24, 2009	-				01/01-30/6/2009	01/01-30/
Certified Auditors	Pavlos Stellakis (AM S	SOFI 24941)			Operating activities		
Audit Firm	Grant Thornton (AM S				Profit before tax (continuing activities)	459	1
Type of audit report	Unqualified Opinion				Plus/less adjustments for: Depreciation	2.801	
BALANCE SI	HEET (consolidated and compan	ny)			Grant amortation	(27)	
(Amounts in € '000)	THE GROUP THE COMPANY			MDANV	Provisions Surplus value from purchase of percentage of subsidiary company	5	
(Amounts in € 000)	30.6.2009	31.12.2008	30.6.2009	31.12.2008	Foreign exchange differences	130	,
ASSETS					Interest expense	1.782	
Own used fixed assets Intangible assets	155.079 261	155.377 283	81.429	82.743	Interest income	(114)	
Other fixed assets	13.746	9.291	23 57.289	28 56.239	Profit / (Loss) of asset sale		
Inventory	1.156	1.099	448	499	Plus/ less adjustments for changes in working capital accounts or		
Trade receivables	3.703	3.537	2.812	2.724	accounts related with operating activities:		
Other current assets	14.751	18.202	7.481	7.481	Decrease / (increase) in inventories	(57)	
TOTAL ASSETS	188.696	187.790	147.985	149.713	Decrease / (increase) in receivables	(166)	(
					(Decrease) / increase in short term liabiliites (except for banks)	259	
CAPITAL & LIABILITIES					Cash Flow from operating activities		
Share capital	23.928	23.928	23.928	23.928	Minus:		
Other shareholders' equity	62.023	62.713	50.145	51.425	Interest expense and related expenses paid Paid taxes	(1.736) (305)	
Total shareholders' equity (a)	85.950	86.641	74.072	75.352	Total inflows / (outflows) from operating activities (a)	3.033	
Minority rights (b)	3.941	3.926			Investing activities		
Total Equity (c)=(a)+(b)	89.891 77.023	90.567 78.479	74.072 59.912	75.352 62.495	Acquisition of subsidiaries, affiliates, joint-ventures and other		/*
Long term debt Provisions / Other long term liabilities	77.023 4.820	4.983	3.275	2.591	enterprises Purchase of tangible and intangible assets	(769)	(1
Short term debt	5.790	3.489	4.321	3.216	Interest income from investments	114	,
Other short term liabilities	11.171	10.272	6.404	6.058	Proceed from grant	152	
Total Liabilities (d)	98.804	97.223	73.912	74.360	Loans provided	(4.732)	
TOTAL CAPITAL & LIABILITIES (c) + (d)	188.696	187.790	147.985	149.712	Susdiriary share capital increase	-	
	<u></u>				Total inflows / (outflows) from investing activities (b)	(5.236)	(1
					Financing activities Proceeds from issued loans	962	1
INCOME STATE	MENT (consolidated and cor	mnany)			Payments of loans Dividends paid	(3.050)	
(Amounts in € '000)	(consolidated and col	THE GF	ROUP		Total inflows / (outflows) from financing activities (c)	(2.089)	1
	01/01-30/6/2009	01/01-30/6/2008	01/04-30/6/2009	01/04-30/6/2008	Net increase / (decrease) in cash and cash equivalents (a) +		
Total sales	21.539	29.418	11.798	17.591	(b) + (c)	(4.292)	
Gross Profit / Loss	6.451	10.777	4.051	6.714	Cash and cash equivalents at the beginning of period Foreign exchange difference	15.147 376	1
EBIT	2.238	5.890	1.391	4.435	Cash and cash equivalents at the end of period	11.231	1
Total Profit / (loss) before tax	459	10.282	2.238	9.055	and the second		
Total profit / (loss) after tax (A)	613	9.440	2.075	8.387			
Attributable to:							
Shareholders of the mother company	495	8.111	1.972	7.522			
Minority rights	118	1.328	104	864			
Other income after tax (B)	(101)	(69)	(1.609)	(268)			
Total earnings after taxes (A)+(B) Shareholders of the mother company	512 497	9.371 8.043	466 465	8.120 7.255			
Minority rights	497 15	1.328	405	7.255 865			
Earnings after tax per share - basic (in €)	0,0232	0,3797	0,0923	0,3521			
EBITDA	5.013	8.390	2.740	5.769			
(Amounts in € '000)		THE COM					
Total sales	13.521	01/01-30/6/2008 18.461	01/04-30/6/2009 7.840	10.839			
Gross Profit / Loss	3.782	6.667	2.941	4.696			
EBIT Total Profit / (loss) before tax	1.397	3.008	1.480	2.819 3.330			
Total Profit / (loss) before tax Total profit / (loss) after tax (A)	(117)	2.889	1.601 1.310	3.330 2.715	ADDITIONAL DA	TA AND INFORMATION	
, . ,	(92)	2.100	1.310	2./15	ADDITIONAL DA	TA AND INFURMATION	
Attributable to: Shareholders of the mother company	(92)	2.100	1.310	2.715	1.The companies that form the Group, the percentages that the C	Froun nossesses in their	share o
Minority rights	(92)	2.100	1.310	2.7 13			
Other income after tax (B)	-	-	-		method in the consolidated financial statements of the period dro		
Total earnings after taxes (A)+(B)	(92)	2.100	1.310	2.715	Six Month Financial Report.Moreover the affiliate company Belve	n Associates acquired 10	υυ% of "
Shareholders of the mother company Minority rights	(92)	2.100	1.310	2.715	capital at 13/4/2009. Markelia's Enteprise LTD" share capital amo	ounts to €1 thou. The ab	ove com
Earnings after tax per share - basic (in €)	-0,0043	0,0983	0,0613	0,1271	time with the full consolidation method in the group's consolidate		
					amounted to €1 thou and its consolidation in the group's consolidation		
EBITDA	2.896	4.535	2.191	3.600	9 1		
					, ,	•	d in note
EBIIDA	2.896	4.535	2.191	3.600	Profit/Loss after tax and minority rights and/or – shareholders' sh 2. The tax unaudited years of the company and the companies of 3. In the above financial statements, the Group adopted the basic	are capital. the group	are presented

THE COMPANY

30.6.2008

2.100

-2.136

75.352

30.6.2009

75.352

(92)

-1.188

74.072

STATEMENT OF CHANGES IN EQUITY (consolidated and company)

THE GROUP

30.6.2009

90.567

512

-1.188

89.891

30.6.2008

90.083

9.371

(11.548)

-2.136

85.769

(Amounts in € '000)

Distributed dividends

Equity at the end of the period

(30/6/2009 & 30/06/2008 respectively)

Equity at the beginning of the period

(1/1/2009 & 01/01/2008 respectively)

Aggregate total income after tax
Change of capital from acquisition of subsidiary enterprise

President of the BoD

Change of Reserve of Foreign exchange differences

r share capital, as well as the consolidation lune 30, 2009 are presented in note 2.7 of the 00% of "Markelia's Enteprise LTD" share bove company is being consolidated for the 1st ements. The acquisition mentioned above Statements did not affect sales, and/or

THE COMPANY

(117)

1.526 (27)

5

(380)

1.154

(1.411)

(305) **2.010**

(214)

59 152 (1.002)

(1.006)

(3.019) (1) (3.020)

2.926

1.527

171

279 (4.172)

(1.470

(379) **1.248**

(16.550)

(1.142)

(17.663)

12.798

3.029

01/01-30/6/2009

01/01-30/6/2008

10.282

171

(4.827)

119 (6.123)

4.314

(1.836)

(379) **4.656**

(16.228) (2.784)

(18.932)

14.344

12.798

10.643

80

- ed in note 2.16 of the interim financial report. 3. In the above financial statements, the Group adopted the basic accounting principles, which were employed for issuing the financial statements of FY 2008. There has been no change in the accounting methods and valuations employed in the period compared to last
- 4. The Company's assets have been burdened with mortgages in order to insure loans totalled €64,2 millions, which on 30/6/2009 amounted € 92,2 millions. The Group's assets have been burdened with mortgages in order to insure loans totalled € 82,8 millions, which on 30/6/2009 amounted €111,4 millions. In addition, there is a lien on 100% of issued share capital of "TOURISTIKA THERETRA S.A." in order to insure its bond.
- 5. There are no outstanding litigations or any court or arbitration decisions, which could have a significant impact on the financial position or operation of the Group. No relevant provisions have been formed.
- 6. The number of people employed at the end of the current year was 423 employees for the Company and 877 employees for the Group while for the previous year the relevant numbers were 468 and 1.171 employees respectively
- 7. At the end of the current period neither the mother company nor affiliate or subsidiary firms possess shares of the mother company. 8. Investments for the interim period in consolidated level amounted to €769 thou. while investments of the parent company amounted to €214 thou.
- 9. The earnings per share were calculated according to the earnings after tax and minorities on the weighted average number of shares of the parent company.
- 10. The company and the Group have formed a cumulative provision amounting € 370 thou, for tax unaudited years. Moreover, the company has formed a provision for personnel compensation due to retirement amounting €1.095 thou. and other provisions for €180 thou. The above amounts for the Group totalled € 370 thou, € 1.292 thou and € 180 thou respectively
- 11. Any difference in the sums is to due to rounding.
- 12. There has been a reclassification in the comperative figures aiming in more accurate information. More details in note 2.17 of the interim period financial statements.
- 13. Other total revenues for the period include exchange differences.
- 14. No event has taken place which consists termination of activity or company according to the IFRS.
- 15. All transactions with affiliated parties as per IAS 24, on June 30, 2009 are presented in the following table:

(Amounts in € '000)		
Income	0	39
Expenses	0	0
Receivables	0	648
Liabilities	0	7
Transactions and remuneration with top management and BoD members	576	199
Receivables from top management and BoD members	0	0
Payables to ton management and RoD members	0	0

From the above transactions, the transactions and balances with subsidiaries have been deleted from the consolidated financial statements of the Group. From the above transactions, the transactions and balances with subsidiaries have been defined from the consci Between the companies of the group there are debt receivables / payables totaled €18.738 thou and interest expense/income totaled €1.370 thou, which were offset at the consolidation.

Athens August 24, 2009

Managing Director Chief Financial Officer

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