"LAMPSA GROUP S.A."

Number in the Register of Societes Anonymes 6015/06/B/86/135, G.E.MI Number 223101000

A1, Vasileos Georgiou Str, 105 64, Athens

Summary Financial Data and Information for the period from January 1, 2014 until March 31, 2014

(according to Decision 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The following data and information, resulting form the Financial Statements, aim at providing general information on the financial standing and the financial results of "LAMPSA GROUP S.A." We, therefore recommend the reader, before proceeding to any kind of investment or other transaction with the company's website where all periodical financial statements under IERS as well as the auditors' report when required, are presented

|  |                             |                           | re all periodical f     |                           |                           |                         | to consult the company's uditors' report when required, are presented.  | oot Mothed (O "'          | tod 8 Ca `          |                          |                |
|--|-----------------------------|---------------------------|-------------------------|---------------------------|---------------------------|-------------------------|---|---------------------------|---------------------|--------------------------|----------------|
|  | C                           | COMPANY INFORMATION       | ON                      |                           |                           |                         | CASH FLOW STATEMENT - Indir   | ect Method (Consollda     | ted & Company)      |                          |                |
|  |                             |                           |                         |                           |                           |                         | (Amounts in € '000)   | THE GR                    |                     | THE COMP                 | PANY           |
| Company's website  | http://www.lampsa.gr        |                           |                         |                           |                           |                         | Operating activities  | 01/01-31/3/2014           | 01/01-31/3/2013     | 01/01-31/3/2014 0        | 1/01-31/3/2013 |
|  |                             |                           |                         |                           |                           |                         | Profit before tax Plus/less adjustments for:  | (2.026)                   | (2.916)             | (1.065)                  | (2.504         |
|  |                             |                           |                         |                           |                           |                         | Depreciation Amortization of grants   | 1.138<br>(6)              | 1.136<br>(6)        | 629<br>(6)               | 610<br>(6      |
| Date of approval of the financial statements                                       | May 28, 2014                |                           |                         |                           |                           |                         | Profit / (Loss) of asset sale<br>Provisions/ Revenues from unused provisions of previous years  | 16                        | 42                  | 16                       | 42             |
| Type of auditors audit report  | Not required                |                           |                         |                           |                           |                         | Impairments Foreign exchange differences  | (35)<br>(13)              | 569<br>(18)         | (42)                     | 374<br>(0      |
|  | BALANCE SI                  | HEET ( Consolidated a     | ind Company)            |                           |                           |                         | Interest income Interest expense  | ¥17                       | 384                 | (0)<br>378               | 349            |
| (Amounts in € '000)  |                             | THE GROUP                 |                         |                           | THE COMPANY               |                         | Investing Results Revenues from investing Activities  | 509<br>-                  | 698<br>-            | (388)                    |                |
| <u>ASSETS</u>  | <u>31/03/2014</u>           | <u>31/12/2013</u>         | <u>31/12/2012</u>       | 31/03/2014                | <u>31/12/2013</u>         | 31/12/2012              | Plus/ less adjustments for changes in working capital accounts or accounts related with operating activities:   |                           |                     |                          |                |
| Own used fixed assets<br>Intangible assets   | 124.661<br>307              | 125.025<br>303            | 126.506<br>247          | 73.284<br>75              | 73.841<br>68              | 74.315<br>21            | Decrease / (increase) in inventories Decrease / (increase) in receivables   | 22<br>158                 | (28)<br>219         | 7<br>262                 | (48<br>15      |
| Other fixed assets   | 13.216<br>838               | 13.699<br>860             | 11.347<br>761           | 33.520<br>570             | 33.504<br>578             | 34.844<br>432           | (Decrease) / increase in short term liabiliites (except for banks)  | 7                         | 399                 | 17                       | 47             |
| Inventory Trade receivables  | 1.305                       | 1.576                     | 1.407                   | 1.111                     | 1.334                     | 1.136                   | Minus: Interest expense and related expenses paid   | (274)                     | (103)               | (248)                    | (24            |
| Other current assets TOTAL ASSETS  | 4.798<br>145.126            | 5.903<br><b>147.366</b>   | 5.467<br><b>145.735</b> | 2.126<br><b>110.686</b>   | 2.673<br>111.997          | 1.845<br><b>112.592</b> | Paid taxes<br>  Total inflows / (outflows) from operating activities (a)  | (1)<br>(89)               | (120)<br><b>256</b> | (1)<br>(442)             | (579           |
|  |                             |                           |                         |                           |                           |                         | Investing activities Purchase of tangible and intangible assets   | (796)                     | (145)               | (94)                     | (2             |
| CAPITAL & LIABILITIES  | 22.020                      | 22.020                    | 22.020                  | 22.020                    | 22.020                    | 22.020                  | Return of share capital to parent company   | -                         | -                   | -                        | (= .           |
| Share capital Other shareholders' equity   | 23.928<br>57.359            | 23.928<br>59.319          | 23.928<br>55.494        | 23.928<br>33.910          | 23.928<br>34.961          | 34.553                  |   | -                         | -                   | -                        |                |
| Total shareholders' equity (a)<br>Minority rights (b)                              | <b>81.287</b><br>3.718      | <b>83.247</b><br>3.749    | <b>79.422</b><br>4.299  | 57.837<br>-               | <b>58.889</b>             | 58.481                  | Collection of Amortization Increase of share capital and amounts paid for   | -                         | -                   | -                        |                |
| Total Equity (c)=(a)+(b)   | 85.005                      | 86.996                    | 83.721                  | 57.837                    | 58.889                    | 58.481                  | capital increase of consolidated company  | -                         | (95)                | -                        | (95            |
| Long term debt<br>Provisions / Other long term liabilities                         | 37.153<br>6.502             | 38.827<br>6.439           | 28.353<br>7.339         | 35.361<br>2.146           | 37.035<br>2.091           | 26.706<br>1.962         |   | 27<br>-                   | 21                  | 0 -                      |                |
| Short term debt  | 9.159                       | 7.906                     | 21.287                  | 8.961                     | 7.708                     | 21.142                  | Dividends received  Total inflows / (outflows) from investing activities (b)  | -                         | -                   | 388                      | 38             |
| Other short term liabilities   | 7.306                       | 7.199                     | 5.035                   | 6.381                     | 6.275                     | 4.302                   | Financing activities  | (769)                     | (219)               | 294                      | 26             |
| Total Liabilities (d)<br>TOTAL CAPITAL & LIABILITIES ( c) + (d)                    | 60.121<br>145.126           | 60.371<br>147.366         | 62.015<br>145.735       | 52.849<br>110.686         | 53.108<br>111.997         | 54.112<br>112.592       | Proceeds from issued loans Payments of loans  | -                         | 1                   | -                        |                |
|  | INCOME STATE                | MENT (Consolidate         | ed and Company)         |                           |                           |                         | Dividends paid<br>Repayment of Finance Lease  | (359)<br>(2)              | (249)               | (359)                    | (249           |
| (Amounts in € '000)  |                             | THE GROUP THE COMPANY     |                         |                           |                           |                         | Total inflows / (outflows) from financing activities (c)  | (362)                     | (248)               | (359)                    | (249           |
| (Amounts in € 000)   | 01/01-31/3/2014             | 01/01-31/3/2013           |                         | 01/01-31/3/2014           | 01/01-31/3/2013           |                         | Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)  | (1.219)                   | (211)               | (507)                    | (565           |
| <b>Total sales</b><br>Gross Profit / Loss  | <b>7.381</b><br>892         | <b>6.051</b><br>386       |                         | <b>5.350</b><br>533       | <b>3.501</b><br>(370)     |                         | Cash and cash equivalents at the beginning of period Cash and cash equivalents at the end of period   | 3.947<br>2.728            | 2.267<br>2.056      | 1.204<br>697             | 97<br>40       |
| EBIT   | (1.145)                     | (1.574)                   |                         | (1.108)                   | (1.794)                   |                         |   |                           |                     |                          |                |
| Total Profit / (loss) before tax  Total profit / (loss) after tax (A)              | (2.026)<br>( <b>2.016</b> ) | (2.916)<br><b>(1.205)</b> |                         | (1.065)<br><b>(1.052)</b> | (2.504)<br>( <b>656</b> ) |                         | ADDITIONAL DAT  | A AND INFORMA             | TION                |                          |                |
| Shareholders of parent company<br>Minority interests                               | (2.013)<br>(4)              | (1.212)<br>6              |                         | (1.052)                   | (656)                     |                         | 1) The Group companies, the participating interest held by the Gro  |                           |                     |                          |                |
| Other comprehensive income after tax (B)   | 26                          | (143)                     |                         | -                         | -                         |                         | analytically presented in Note 2.5 to the Interim Financial Stateme consolidation method of the jointly controlled entity "Touristika Th  | J                         | •                   | •                        | d. There       |
| <b>Total comprehensive income after tax (A) + (</b> Shareholders of parent company | <b>B)</b> (1.990) (1.986)   | <b>(1.348)</b><br>(1.355) |                         | <b>(1.052)</b> (1.052)    | <b>(656)</b> (656)        |                         | has been no event that could be considered as an operating sector accordance with IFRS.   | action discontinuance     | or other compan     | y discontinuance in      |                |
| Minority interests   | (4)                         | 6                         |                         | -                         | -                         |                         | Note 2.15 to the Annual Financial Statements presents the unated 3) The subsidiary "LUELLA ENTERPRISE Co" returned to its parent "  | •                         |                     | and the Group.           |                |
| Earnings after tax per share - basic (in €)  | (0,0942)                    | (0,0567)                  |                         | (0,0492)                  | (0,0307)                  |                         | 4) The Group and Parent Property items are burdened with pledge   |                           |                     | 43.551 thousand in re    | espect         |
| Suggested dividend per share (in €)  | -                           | -                         |                         | -                         | -                         |                         | of the loan balance standing at € 42.622 th  5) For litigation or disputes in arbitration courts or arbitration bodi  | es that may have impa     | ct on the financia  | l position of the Compa  | any and        |
| FRITA  |                             |                           |                         |                           |                           |                         | the Group, a provision of € 202 thousand and € 239 th respectively provision of € 1.927 th pertaining to employee remuneration provi  |                           |                     | •                        |                |
| EBITDA   | (13)                        | (443)                     |                         | (485)                     | (1.190)                   |                         | for the Group stood at € 1.927 th and € 145 th respectively.  | •                         |                     |                          |                |
| S  | TATEMENT OF CHANG           | ES IN EQUITY ( Cor        | nsolidated and Con      | npany)                    |                           |                         | 6) The number of staff as at the current period end is 486 persons<br>while as at the comparative date, the numbers stood at 357 person   |                           |                     | ons in respect of the G  | roup,          |
| (Amounts in € '000)  | <u>THE G</u><br>31/03/2014  | ROUP<br>31/03/2014        |                         | THE CO<br>31/03/2014      | OMPANY<br>31/03/2014      |                         | 7) As at the current period end, there are no parent company share 8) Investments in tangible and intangible assets during the current  |                           |                     |                          | he             |
| Equity at the beginning of the period  | 86.995                      | 83.720                    |                         | 58.889                    | 58.480                    |                         | parent company basis to € 78 th   |                           |                     |                          |                |
| (01/01/2014 & 01/01/2013 respectively) Aggregate total income after tax            | (1.990)                     | (1.348)                   |                         | (1.052)                   | (656)                     |                         | <ul><li>9) Other Comprehensive Income for the Group, amounting to € 26</li><li>10) Financial statements for the current period have been prepare</li></ul>  | ed in compliance with t   | he accounting pr    | inciples used under th   |                |
| Distributed dividends Equity at the end of the period                              | -                           | (95)                      |                         | -                         | -                         |                         | preparation of the financial statements for the year 2013, adjusted accounting policies and estimates with respect to the previous yea  |                           |                     | _                        |                |
| (31/3/2014 & 31/3/2013 respectively)   | 85.005                      | 82.276                    |                         | 57.837                    | 57.824                    |                         | comparative financial statements have been revised and a third co Detailed description is presented in Note 2.6 to the interim financi  |                           |                     |                          |                |
|  |                             |                           |                         |                           |                           |                         | error correction and / or rearrangement of funds.   | ·                         |                     | •                        |                |
|  |                             |                           |                         |                           |                           |                         | 11) Profit / (loss) per share was calculated based on the profit after number of shares.  | r tax, while minority int | erests - based on   | the weighted average     | parent         |
|  |                             |                           |                         |                           |                           |                         | 12) Potential differences in totals are due to rounding. The amount annual financial statements.  | ts are presented in tho   | usand Euro as the   | ey are also presented in | n the          |
|  |                             |                           |                         |                           |                           |                         | 13) The following transactions regard transaction with related part   | ies during the current    | period, as well as  | the receivables and lia  | bilities       |
|  |                             | (hana 14 - 66 55 1        |                         |                           |                           |                         | balances, on 31/3/2014, within the meaning of IAS 24:   |                           |                     |                          |                |
|  | At                          | thens, May 28, 2014       |                         |                           |                           |                         |   |                           |                     | TILE CO                  |                |
|  |                             |                           |                         |                           |                           |                         | (Amounts in € '000)   |                           | THE GROUP           | THE COMPANY              |                |
|  | Ch                          | hief Executive Officer    |                         |                           |                           |                         | Sales of services Acquisition of services   |                           | -                   | -<br>-                   |                |
|  |                             | STACIOS LICES             | NO.                     |                           |                           |                         | Receivables   |                           | -                   | -                        |                |
|  | ANA                         | ID No AI 506406           | JIS                     |                           |                           |                         | Liabilities<br>Guarantees   |                           | -                   | -                        |                |
|  |                             |                           |                         |                           |                           |                         | Transactions and fees of executives and members of Management   |                           | 279                 | 160                      |                |
|  |                             |                           |                         |                           |                           |                         |   |                           | 213                 | 100                      |                |
| President of the BoD   |                             |                           |                         | C                         | Chief Financial Officer   |                         | From the transactions above, the transactions and the balances with financial items. Among the subsidiary companies of the Group, there   | subsidiary companies      | have been elimin    | nated from the Group     | consolidated   |
| GEORGE GALANAKIS   |                             |                           |                         | 001                       | STANTINOS KVDIAK          | (OS                     | innancial items. Among the subsidiary companies of the Group, there 4.552 th., respective interest income/expenses, amounting to € 67 to € 153 th., which have been eliminated under consolidation. | h. and exchange differ    | ences income/ex     | penses/equity reserves   | s, amounting   |

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4.552 th., respective interest income/expenses, amounting to € 67 th. and exchange differences income/expenses/equity reserves, amounting to € 153 th., which have been eliminated under consolidation.